

LIST OF CREDITORS
OF
M/S CMI LIMITED (UNDER CIRP)

(Under Section 21 of IBC, 2016 read with Regulation 13 of IBBI(CIRP) Regulations, 2016)

Company Petition No.: (IB)-820(PB)/2022; Order dated 28th July, 2023

Adjudicating Authority – The Hon’ble National Company Law Tribunal, New Delhi, Bench-V

Pursuant to the Public Announcement made in newspapers Financial Express (English Edition), Jansatta (Hindi Edition) and Dainik Jagran (Hindi Edition) on 02nd August, 2023, claims were received from the creditors of the corporate debtor M/s CMI Limited (under CIRP) which were duly verified and provisionally admitted as on August 23 2023 and accordingly the List of Creditors have been prepared under Regulation 13 of IBBI(CIRP) Regulations, 2016. The status of the Claims is mentioned below:

List of Financial Creditors:

(Amount in INR)

S. No.	Name of Creditor	Details of claim received		Details of claim admitted provisionally	
		Date of Receipt	Amount Claimed	Amount Admitted	% voting share in CoC
1.	HDFC Bank	09/08/2023	1,06,39,39,094	1,06,39,39,094	22.89%
2.	IndusInd Bank	09/08/2023	37,38,14,284	37,38,14,284	8.04%
3.	Canara Bank	09/08/2023	1,76,97,29,459	1,76,97,29,459	38.08%
4.	Bank of Bahrain	10/08/2023	19,89,68,197	19,89,68,197	4.28%
5.	Kotak Mahindra Bank	11/08/2023	16,19,86,685	16,19,86,685	3.49%
6.	Bank of Maharashtra	09/08/2023	22,66,96,406	22,66,96,406	4.88%
7.	IDFC First Bank	14/08/2023	81,45,76,656	81,45,76,656	17.52%
8.	Siemens Financial Services Private Limited	15/08/2023	3,81,39,711	3,81,39,711	0.82%
Total			4,64,78,50,493	4,64,78,50,493	100%

List of Operational Creditors:

(Amount in INR)

S. No.	Name of Creditor	Details of claim received		Details of claim admitted provisionally	
		Date of Receipt	Amount Claimed	Amount Admitted	Amount under verification
1.	BSE Ltd.	10/08/2023	13,03,010	13,03,010	-
2.	KKalpana Industries India Ltd.	12/08/2023	24,61,87,862	12,42,94,340	12,18,93,522
3.	Nagreeka Indcon Products Pvt. Ltd.	14/08/2023	13,71,014	-	13,71,014
4.	NSE Ltd.	10/08/2023	12,57,346	12,57,346	-
5.	Rajnandini Metal Ltd.	12/08/2023	1,14,19,099	-	1,14,19,099
Total			26,15,38,331	12,68,54,696	13,46,83,635

List of Other Creditors:

No claim has been received from any Other Creditor till date.

The List of Creditors is subject to amendment as applicable from time to time as and when fresh claims are received, verified and admitted under the respective provisions of IBC, 2016 and the regulations made thereunder, or the existing claims, admitted provisionally, are modified as per requirements, or on the directions of the Adjudicating Authority.

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Date: 23rd August, 2023

Place: Noida